



جاپتن قريكانن  
DEPARTMENT OF FISHERIES  
MINISTRY OF PRIMARY RESOURCES AND TOURISM

BRUNEI DARUSSALAM  
**FISHERIES**  
STATISTIC IN BRIEF

**2025**



## PREFACE

The Brunei Darussalam Fisheries Statistics in brief published by the Department of Fisheries covers key fisheries statistics for the period of 2015 to 2025. The statistics have been compiled based on the information that has been collected over the years by the Department of Fisheries. The compilation is made possible with the support of those involved in the fisheries sector.

The main objective of this booklet is to disseminate up-to-date statistics of the fisheries sector for the use of those interested with the development of fisheries in the country. The booklet highlights annual production of the three industries of the fisheries sector namely capture fisheries, aquaculture and seafood processing, as well as amongst others the number of vessels in the capture fisheries industry and aquaculture site. The booklet also includes brief information about the Department of Fisheries.

It is hoped that this booklet will serve as a useful guide to those requiring fisheries statistics for reference materials.



HAJAH WANIDAWATI BINTI HAJI TAMAT  
Acting Director of Fisheries  
Ministry of Primary Resources and Tourism  
Brunei Darussalam

## FISHERIES AT A GLANCE

Globally, fisheries sector has been increasingly recognised for its essential contribution to global food security and nutrition. It has been identified as one of the sectors that can contribute to the diversification of the Brunei's economy and thus the development of the fisheries sector is actively pursued. It is estimated that the fisheries resources is worth around \$178 million in 2025, arising from three main industries, namely capture fisheries, aquaculture and seafood processing.

Seafood has been one of the principal sources of protein for the people of Brunei Darussalam. The per capita consumption in Brunei Darussalam is one of the highest in the region which is about 47 kilograms per person, with population of 442,899 in 2023.

Self sufficiency of fish is more than 60%. To ensure maximum economic gains and at the same time to ensure the sustainability of fishes, the exploitation of the capture fisheries is only up to the "maximum economic yield" (MEY).

Marine capture fisheries is developing rapidly especially after the declaration of the 200 nautical mile of Brunei Fishery Limits in 1982, with an estimated value of \$112 million annually at sustainable level.

Aquaculture is another fast developing industry in the fisheries sector. Potential areas of aquaculture development have been identified and these areas would be developed with the provision of essential basic infrastructure and amenities such as road, electricity and water supply.

The seafood processing industry has been developing steadily, and with the attainment of HACCP certification, processed seafood products such as frozen shrimp have been able to penetrate export market such as Australia, China, Japan, Singapore and Taiwan to name a few. It is anticipated that with the increase in population, demand for fisheries products will increase and with the current liberalization of trade, opportunities for export are always available.

# DEPARTMENT OF FISHERIES IN BRIEF

The Department is structured to reflect and emphasize the thrust of accelerating development of the fisheries industry in line with the aspiration of the country to diversify the economy, as well as to fulfill the mandated roles and functions and to be dynamic and responsive poised to face continuing challenges.

The strategic objectives of the Department of Fisheries are:-



## VISION AND MISSION

### VISION

Contributor to economic growth through the rapid increase of the fisheries sector output and export-oriented.

### MISSION

Accelerate growth of fisheries sector output through the use of high technology, increase in productivity as well as targeting the export market by increasing local investment and foreign direct investment.

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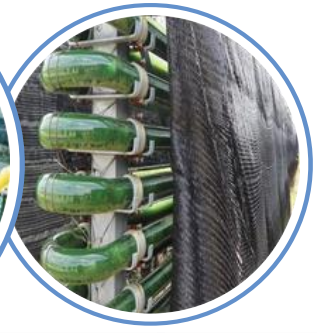
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# FISHERIES

— SECTOR —



# FISHERIES SECTOR ACHIEVEMENT 2025

**Fisheries Sector Output**  
**25,386.50MT | B\$177.51 Million**



## CAPTURE FISHERIES

19,342.04 MT  
B\$139.17 Million



## AQUACULTURE

1,695.75 MT  
B\$15.67 Million



**SEAFOOD  
PROCESSING**  
4,348.71 MT  
B\$22.67 Million

## IMPORT

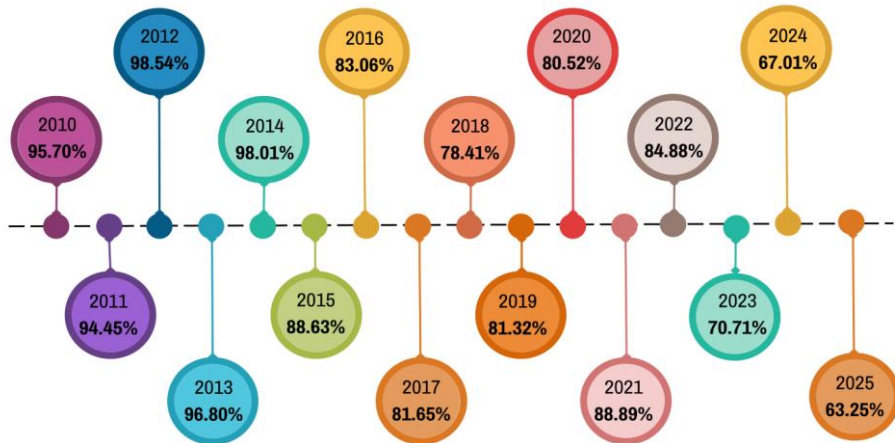
15,296.22 MT  
B\$84.36 Million



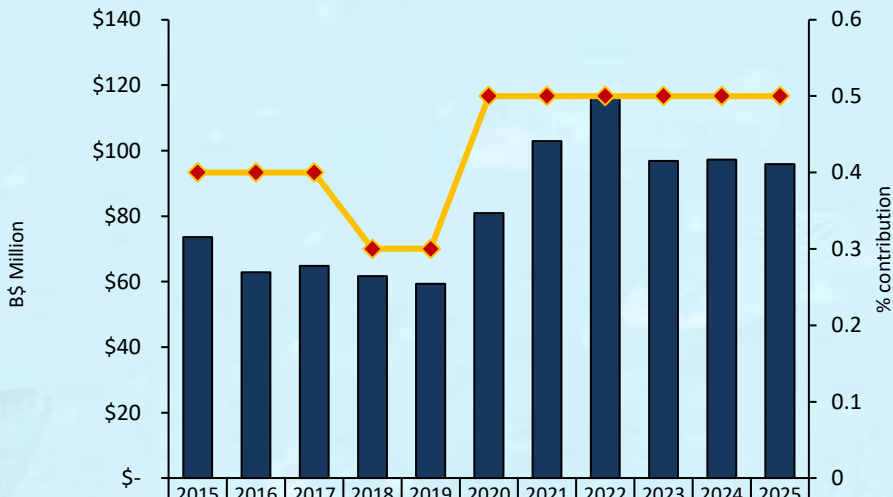
## EXPORT



3,364.55 MT  
B\$ 5.68 Million

## SELF-SUFFICIENCY RATE 2010-2025



# FISHERIES SECTOR GDP CONTRIBUTION 2015-2025

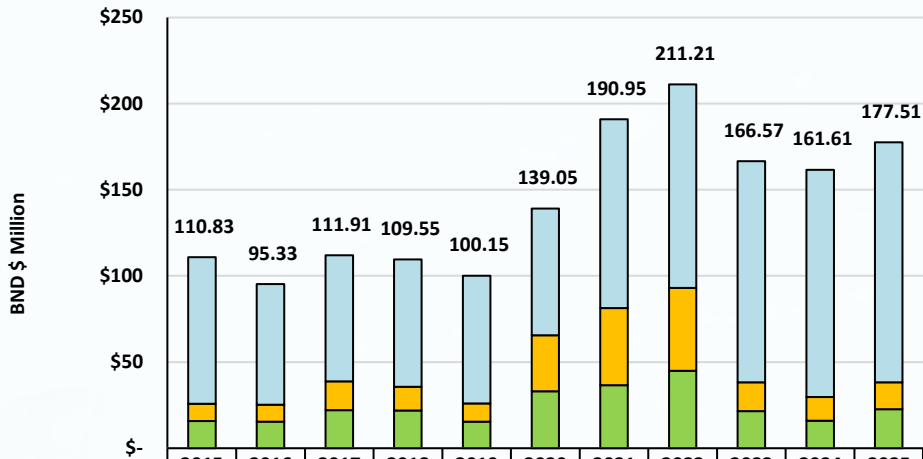


 Fisheries GDP (BND Million)	73.6	62.9	64.8	61.7	59.3	80.9	102.9	116.9	96.9	97.3	95.9
 % contribution	0.4	0.4	0.4	0.3	0.3	0.5	0.5	0.5	0.5	0.5	0.5

Note: Gross Domestic Product at Current Prices

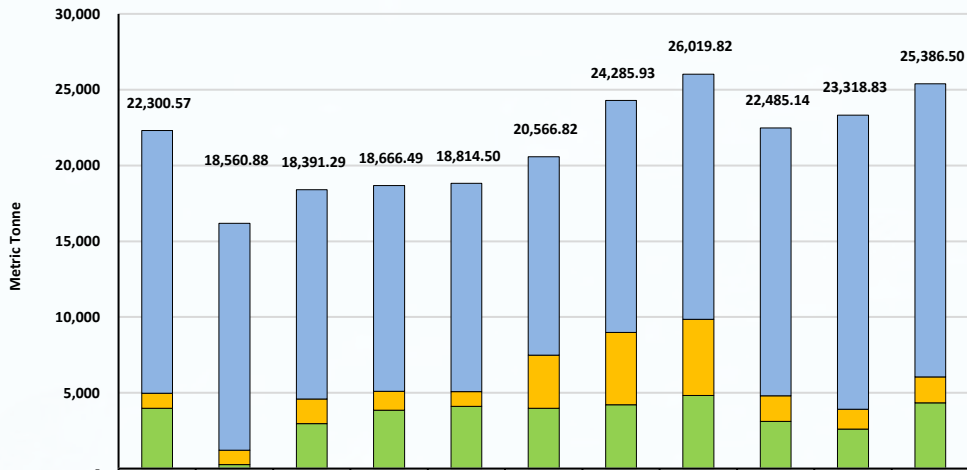
Source: Department of Economic Planning and Statistics, Ministry of Finance and Economy

## FISHERIES SECTOR PRODUCTION VALUE 2015-2025



	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Capture Fisheries	84.98	70.11	73.04	73.81	74.07	73.59	109.53	118.12	128.30	131.93	139.17
Aquaculture	10.00	9.89	16.70	13.80	10.64	32.35	44.90	48.12	16.75	13.67	15.67
Seafood Processing	15.85	15.33	22.17	21.94	15.44	33.11	36.52	44.97	21.52	16.01	22.67
<b>Total</b>	<b>110.83</b>	<b>95.33</b>	<b>111.91</b>	<b>109.55</b>	<b>100.15</b>	<b>139.05</b>	<b>190.95</b>	<b>211.21</b>	<b>166.57</b>	<b>161.61</b>	<b>177.51</b>

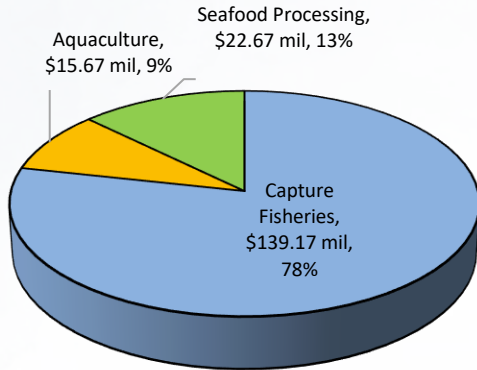
# FISHERIES SECTOR PRODUCTION QUANTITY 2015-2025



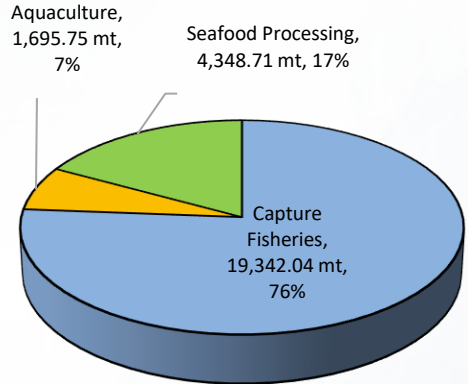
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Capture Fisheries	17,333.35	14,966.12	13,795.64	13,565.63	13,724.58	13,073.75	15,295.68	16,178.24	17,683.62	19,397.56	19,342.04
Aquaculture	983.57	948.86	1,632.18	1,248.25	973.99	3,501.38	4,771.72	5,018.43	1,690.55	1,303.67	1,695.75
Seafood Processing	3,983.66	264.90	2,963.48	3,852.61	4,115.93	3,991.70	4,218.54	4,823.15	3,110.97	2,617.61	4,348.71
<b>Total</b>	<b>22,300.57</b>	<b>18,560.88</b>	<b>18,391.29</b>	<b>18,666.49</b>	<b>18,814.50</b>	<b>20,566.82</b>	<b>24,285.93</b>	<b>26,019.82</b>	<b>22,485.14</b>	<b>23,318.83</b>	<b>25,386.50</b>

# FISHERIES SECTOR PRODUCTION 2025

## VALUE (\$177.51 MILLION)



## QUANTITY (25,386.50 MT)





# Capture Fisheries Industry

## FISHERIES ZONE

### ZONE 1A

#### 0–3 Nautical Miles

Restricted to small-scale, full-time local fishermen and part-time fishermen.

### ZONE 1B

#### 3.1–7 Nautical Miles

Designated for small-scale, locally registered, or partnered companies.

### ZONE 2

#### 7.1–20 Nautical Miles

Open to commercial fishing vessels (under 60 Tonnage and engine power below 350HP).

### ZONE 3

#### 20.1–45 Nautical Miles

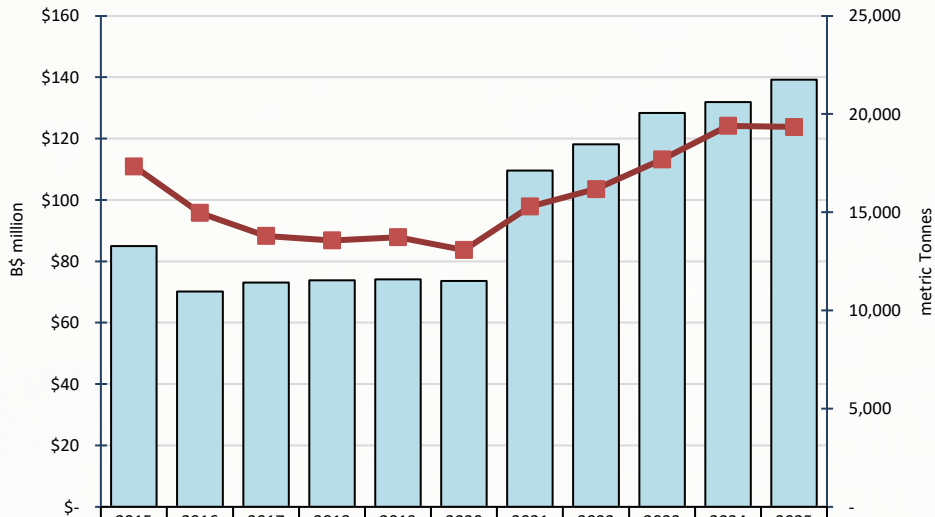
Open to larger commercial vessels (60–150 Tonnage and 351–600HP).

### ZONE 4

#### 45.1–200 Nautical Miles

Open to large-scale commercial fishing vessels (150.1–230 Tonnage and 600–800HP).

# CAPTURE FISHERIES INDUSTRY PRODUCTION 2015 – 2025



Value	84.98	70.11	73.04	73.81	74.07	73.59	109.53	118.12	128.30	131.93	139.17
Quantity	17,333	14,966	13,795	13,565	13,724	13,073	15,295	16,178	17,683	19,397	19,342

# CAPTURE FISHERIES INDUSTRY PRODUCTION 2025

19,342.04 MT  
B\$ 139.17 Million



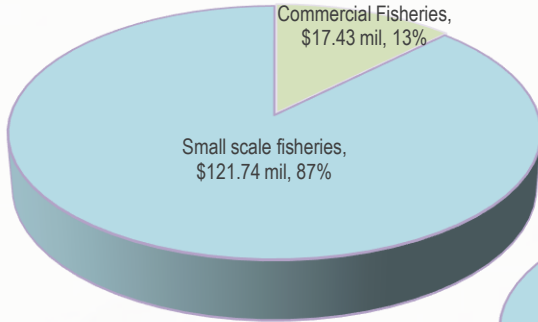
Commercial Fisheries  
4,039.03 MT  
B\$ 17.43 Million



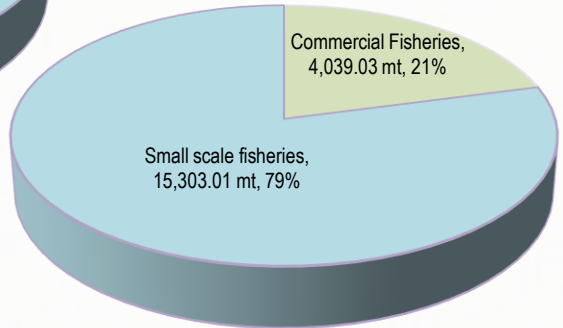
Small-scale Fisheries  
15,303.01 MT  
B\$ 121.74 Million

# CAPTURE FISHERIES INDUSTRY PRODUCTION 2025

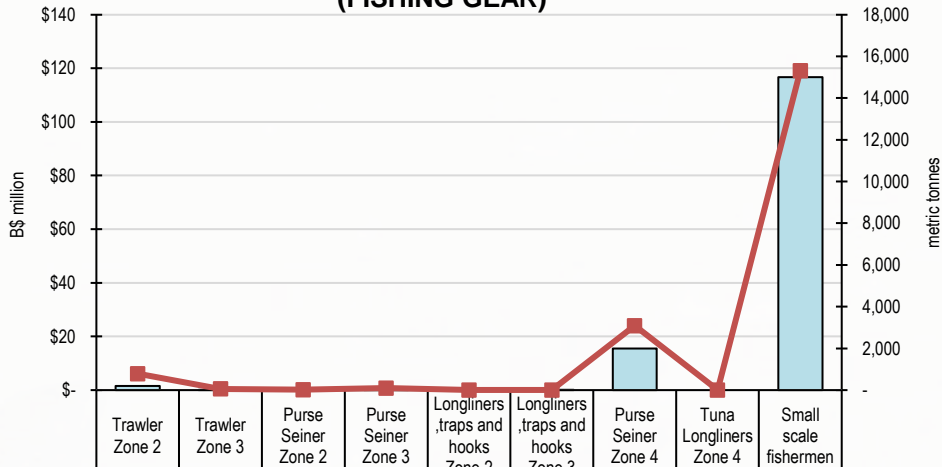
## VALUE (\$139.17 MILLION)



## QUANTITY (19,342.04 METRIC TONNES)



# CAPTURE FISHERIES INDUSTRY PRODUCTION 2025 (FISHING GEAR)



Value	\$1.55	\$0.13	\$0.05	\$0.29	\$-	\$0.01	\$15.44	\$-	\$116.64
Quantity	782.67	52.51	17.79	96.72	-	1.08	3,088.26	-	15,303.01

## TOTAL PRODUCTION

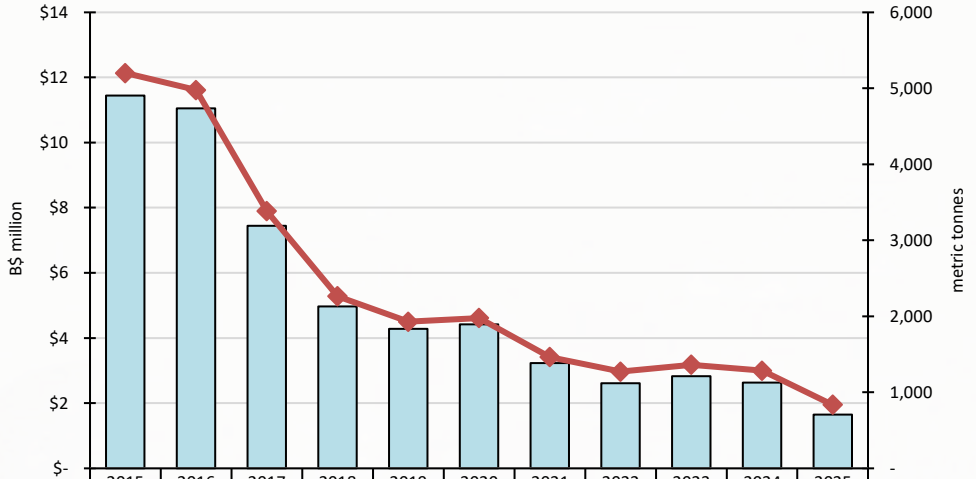
19,342.04 MT

B\$134.11 Mil

**COMMERCIAL FISHERIES PRODUCTION 2025**  
**(ZONE)**

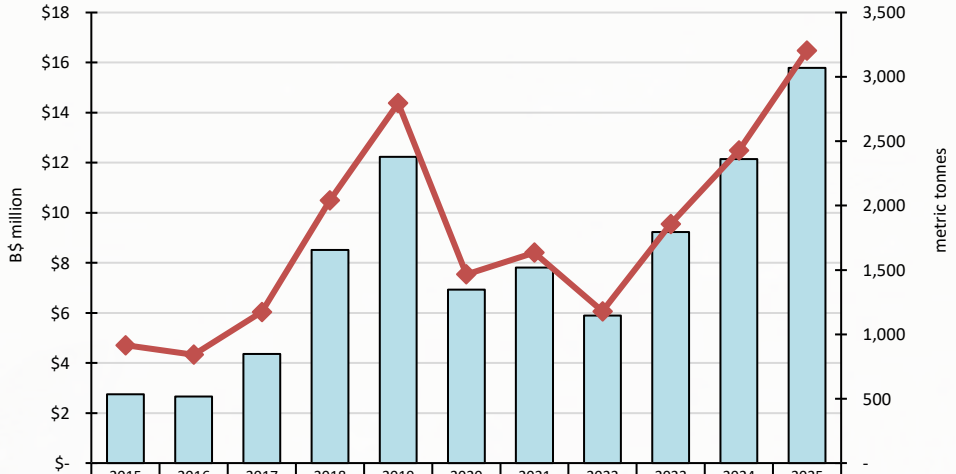
<b>ZONE</b>	<b>METRIC TONNE</b>	<b>\$ MILLION</b>
ZONE 2	800.46	1.57
ZONE 3	150.31	0.43
ZONE 4	3,088.26	15.44
<b>TOTAL</b>	<b>4,039.03</b>	<b>17.43</b>

## TRAWLERS PRODUCTION 2015-2025



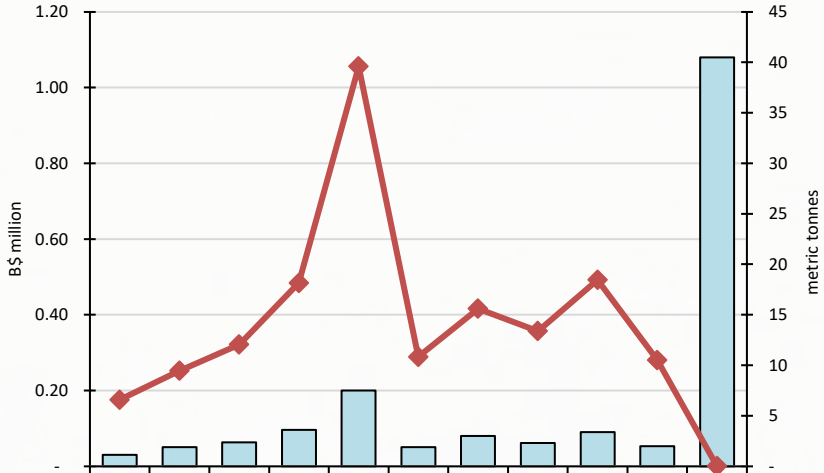
Value	11.44	11.05	7.44	4.97	4.28	4.42	3.23	2.61	2.83	2.63	1.64
Quantity	5,200	4,977	3,382	2,262	1,927	1,976	1,464	1,270	1,363	1,284.1	835.18

## PURSE SEINERS PRODUCTION 2015-2025



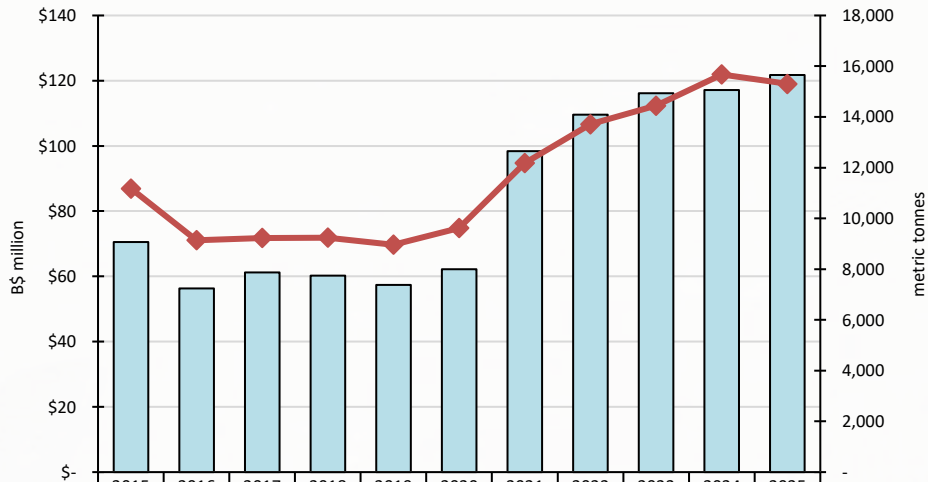
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Value	2.75	2.67	4.36	8.52	12.24	6.93	7.81	5.89	\$9.23	\$12.14	\$15.78
Quantity	916	843	1,175	2,041	2,795	1,467	1636	1,180	1,858	2,428	3,202.77

# LONGLINERS PRODUCTION 2015-2025



Value	0.03	0.05	0.063	0.096	0.2	0.05	0.08	0.06	\$0.09	\$0.05	\$1.08
Quantity	6.58	9.46	12.05	18.16	39.59	10.83	15.61	13.39	18.45	10.51	0.01

## SMALL-SCALE FISHERMEN PRODUCTION 2015 – 2025

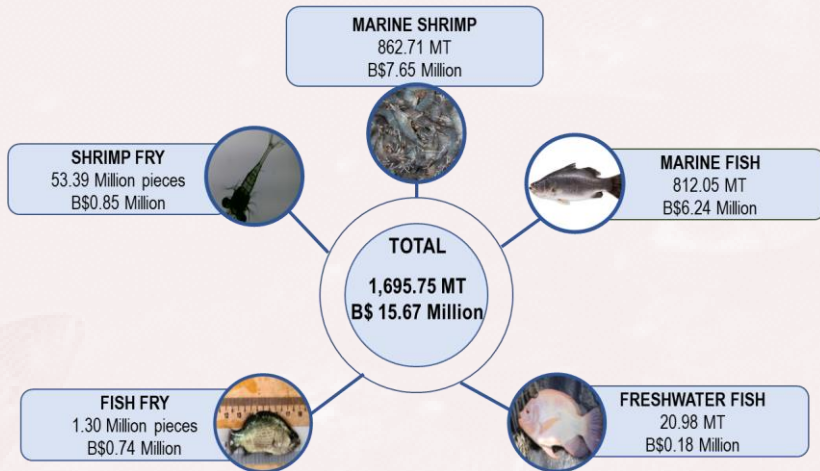


	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Value	70.54	56.34	61.180	60.240	57.4	62.18	98.42	109.56	116.14	117.11	121.74
Quantity	11,178	9,137	9,227	9,244	8,962	9,618	12,181	13,715	14,444	15,674	15,303

# Aquaculture Industry

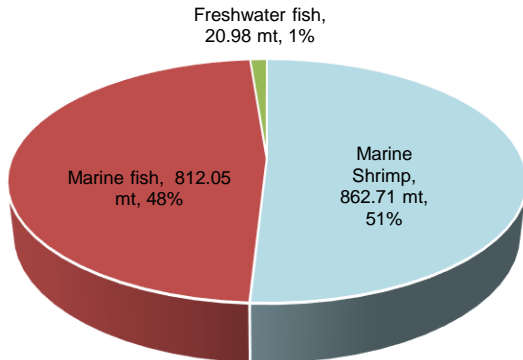
An aerial photograph of an aquaculture farm. The image shows a complex network of yellow pipes and wooden walkways extending across the water. Numerous floating pens, which are rectangular structures used for raising fish, are visible. The water is a deep blue, and the sky is clear with some light clouds. In the background, a distant shoreline with buildings and trees is visible under a bright blue sky.

# AQUACULTURE INDUSTRY PRODUCTION 2025

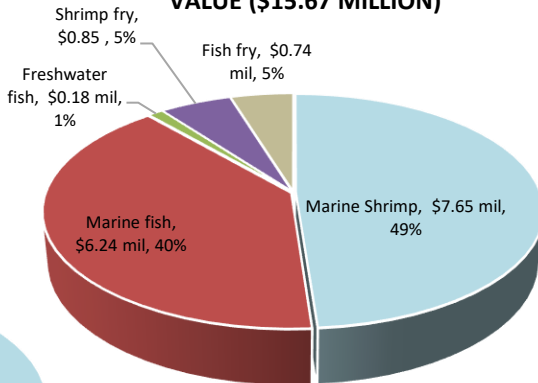


# AQUACULTURE INDUSTRY PRODUCTION 2025

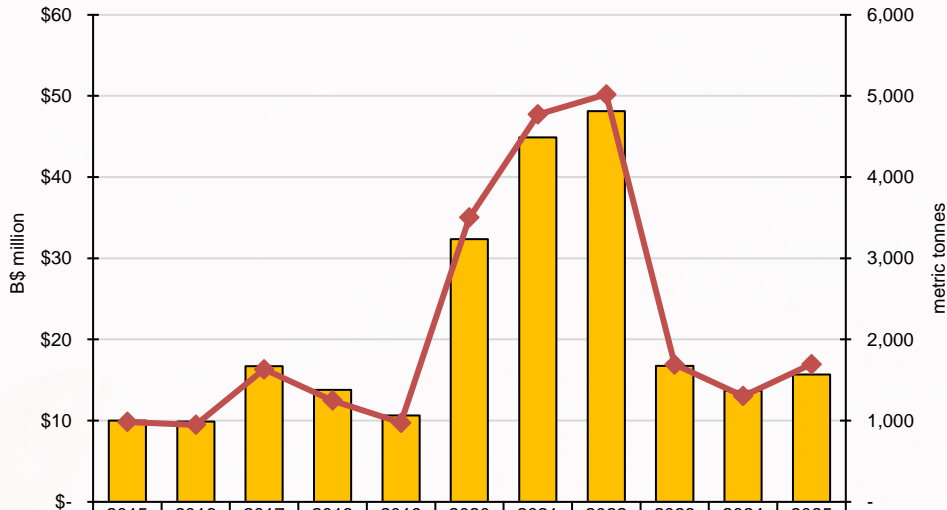
## QUANTITY (1,695,75 METRIC TONNES)





## VALUE (\$15.67 MILLION)

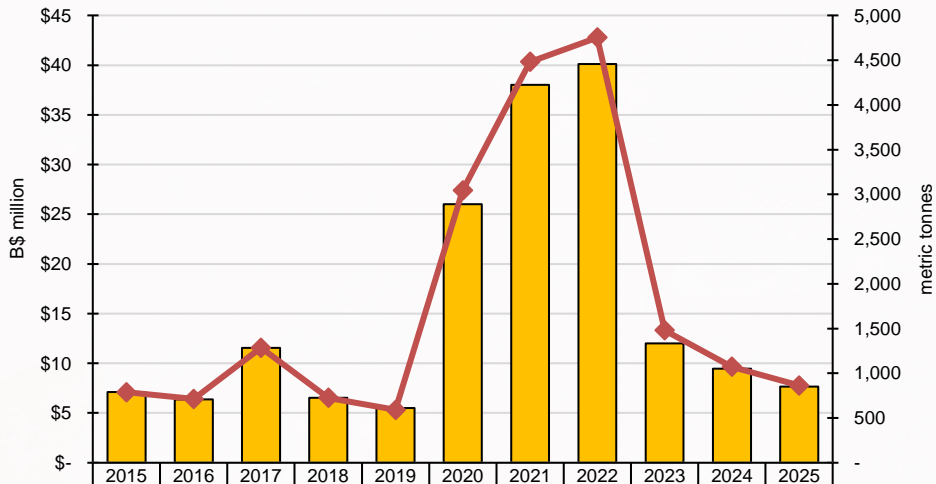




# AQUACULTURE INDUSTRY PRODUCTION 2015-2025



 Value	10.00	9.89	16.70	13.80	10.64	32.35	44.90	48.12	16.75	13.67	15.67
 Quantity	984	949	1,632	1,248	974	3,501	4,772	5,018	1,691	1,304	1,696

## MARINE SHRIMP PRODUCTION 2015-2025

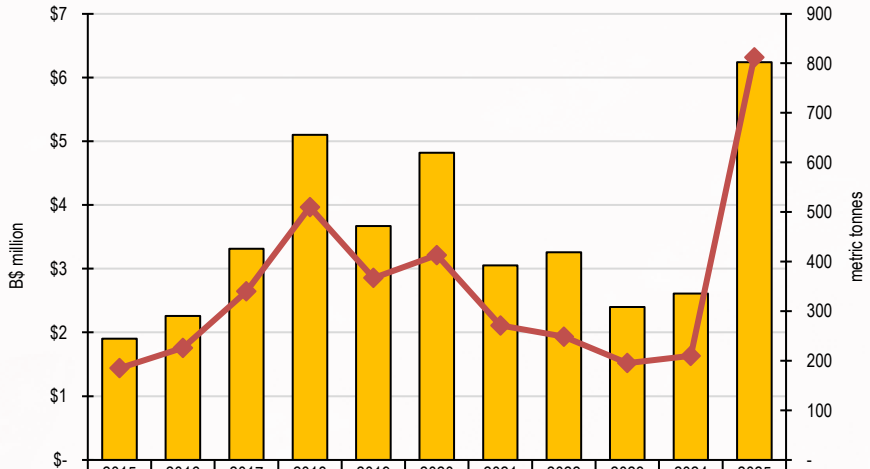


 Value	7.10	6.36	11.56	6.52	5.51	26.01	38.03	40.11	12.00	9.46	7.65
 Quantity	787.00	712.20	1,285.	724.30	590.91	3,045.	4,481.	4,753.	1,478.	1,072.	862.71

## MARINE SHRIMP PRODUCTION 2025 (SITE)

Site	Metric Tonne	\$ Million
Pangkalan Sibabau phase I	38.37	0.26
Pangkalan Sibabau phase II	56.66	0.57
Kg Keramut	117.39	1.04
Sg Paku	282.59	2.50
Sg Penyatang	357.03	3.09
Serasa	8.39	0.10
Kg Telisai Tutong	12.29	0.09
Tg Pelumpong	-	-
<b>Total</b>	<b>862.71</b>	<b>7.65</b>

## MARINE FISH PRODUCTION 2015 – 2025

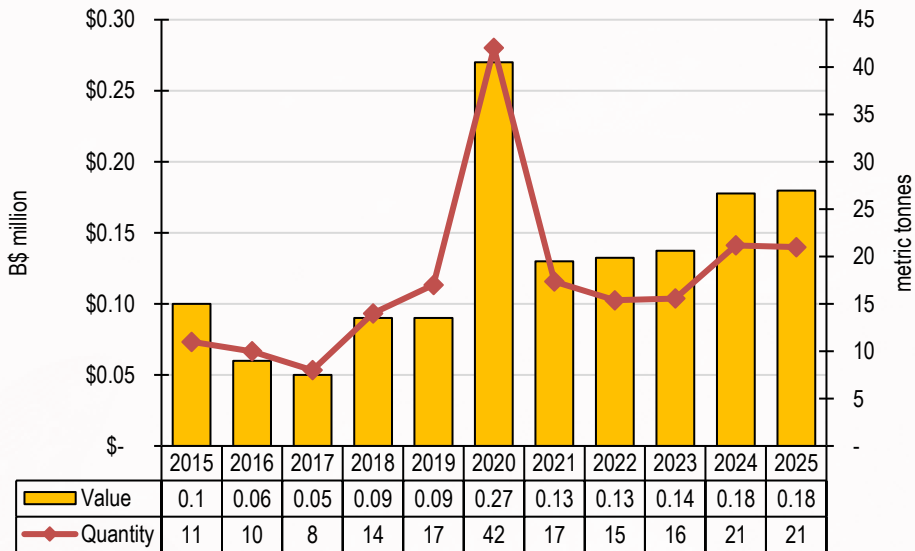


	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Value	1.90	2.26	3.31	5.10	3.67	4.82	3.1	3.26	2.40	2.61	6.24
Quantity	185	226	340	510	367	413	271	248	195	210	812

## MARINE FISH PRODUCTION 2025 (SITE)

Site	Metric Tonne	\$ Million
Tg Pelumpong	150.06	1.97
Pulau Kaingaran	49.42	0.53
Buang Tawar	1.12	0.01
Sg Dua	5.37	0.06
Pilong-Pilongan	102.44	1.84
Sg Bunga	9.46	0.10
Brunei Muara-Land Grow – Out	494.18	1.74
<b>Total</b>	<b>812.05</b>	<b>6.24</b>

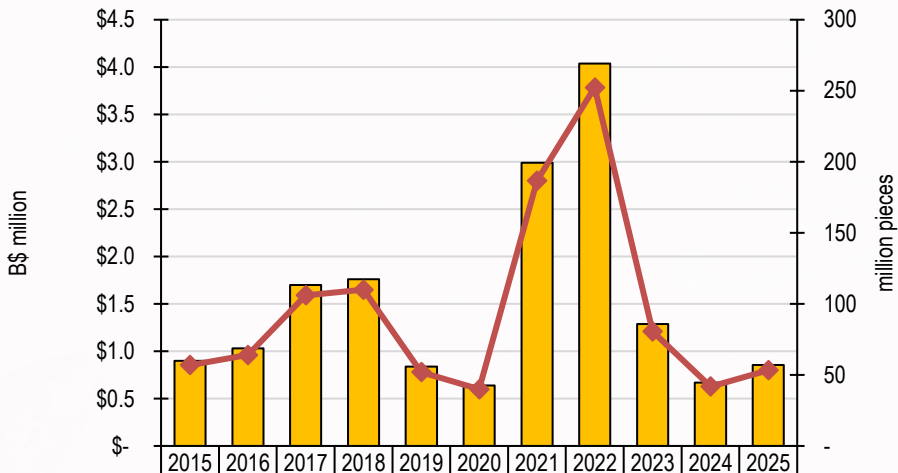
## FRESHWATER FISH PRODUCTION 2015 – 2025





## FRESHWATER FISH PRODUCTION 2025 (DISTRICT)

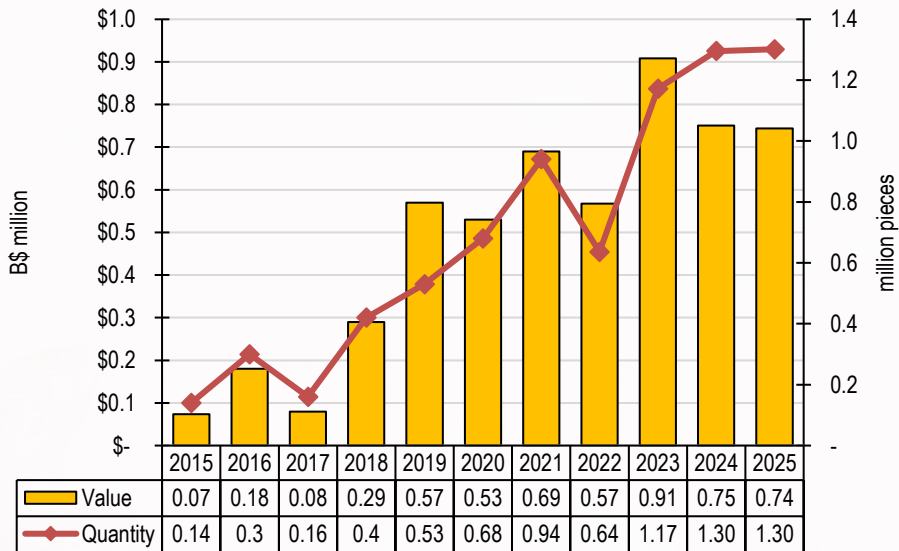
District	Metric Tonne	\$ Million
Brunei-Muara	5.19	0.05
Tutong	11.39	0.06
Belait	0.19	0.001
Temburong	4.17	0.07
<b>Total</b>	<b>20.98</b>	<b>0.18</b>

## MARINE SHRIMP FRY PRODUCTION 2015-2025



 Value	0.9	1.03	1.70	1.76	0.84	0.64	2.99	4.04	1.29	0.67	0.85
 Quantity	57	64	106	110	52	40	187	252	81	42	53

## FISH FRY PRODUCTION 2015-2025



A photograph of a seafood processing factory. In the foreground, a long stainless steel conveyor belt is visible, with several white trays containing pieces of seafood. In the background, several workers wearing white protective suits, masks, and yellow aprons are working at their stations. The scene is brightly lit, and the overall atmosphere is clean and industrial.

# Seafood Processing Industry

# SEAFOOD PROCESSING INDUSTRY PRODUCTION 2025



## FROZEN SEAFOOD

3,889.72 MT

B\$17.51 million



## VALUE ADDED PRODUCTS

114.05 MT

B\$ 0.87 million



## SEAFOOD CRACKERS

46.76 MT

B\$ 1.39 million



## SMALL-SCALE PROCESSED PRODUCTS

94.34 MT

B\$ 2.32 million



## SHRIMP FEED & MICROALGAE PRODUCTS

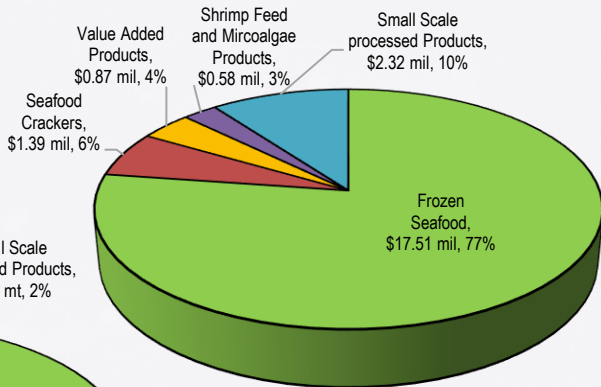
203.85 MT

B\$ 0.58 million

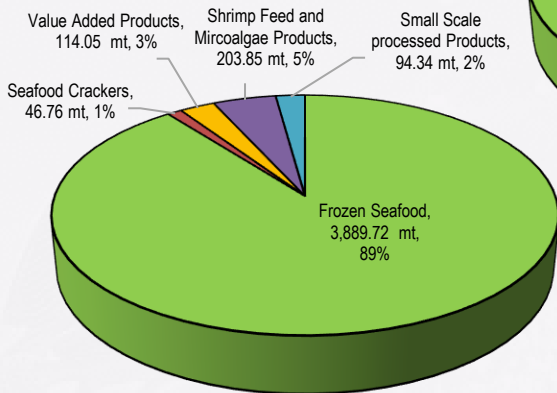
**TOTAL PRODUCTION**  
**4,348.71 MT | B\$22.67 Million**

# SEAFOOD PROCESSING INDUSTRY PRODUCTION 2025

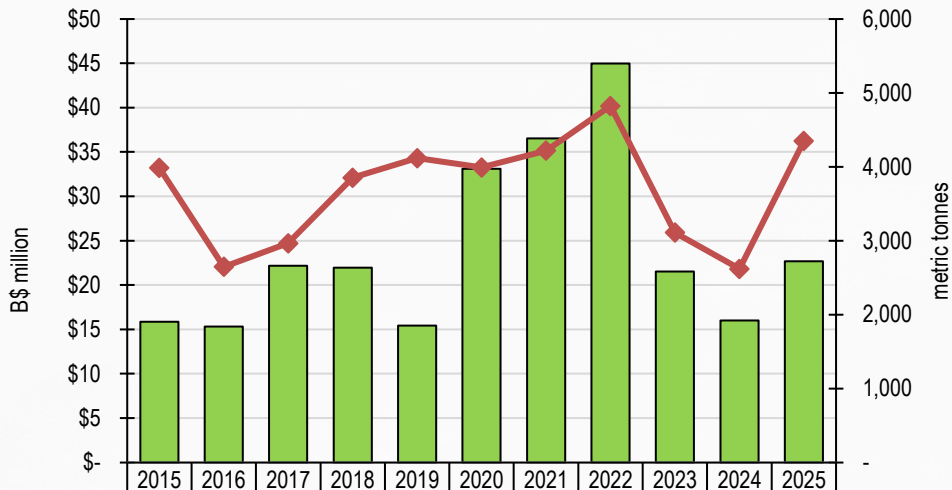
## VALUE (\$22.67 Million)





## QUANTITY (4,348.71 METRIC TONNES)

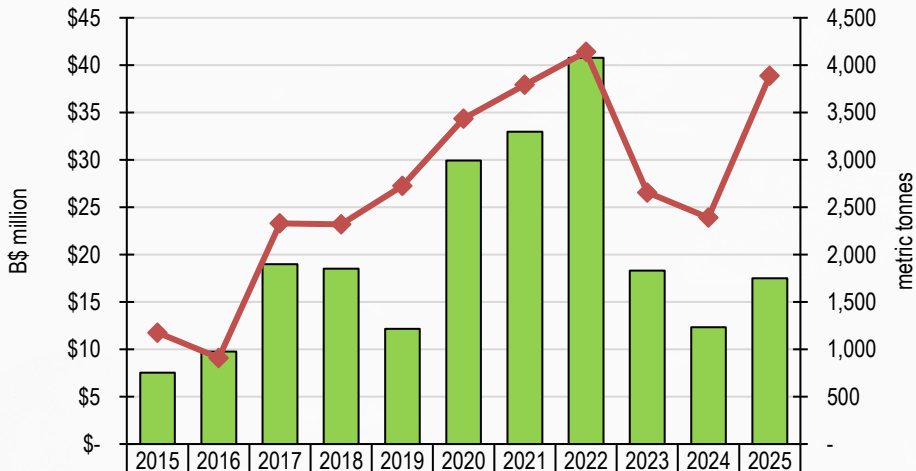




## SEAFOOD PROCESSING INDUSTRY PRODUCTION 2015-2025



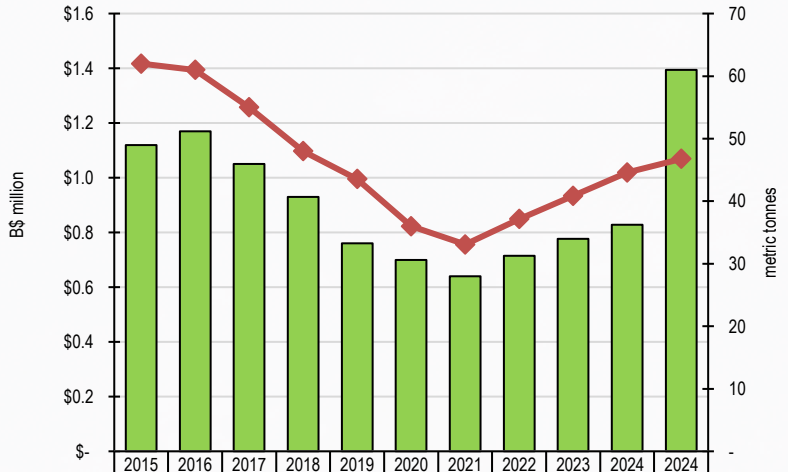
 Value	15.85	15.33	22.17	21.94	15.44	33.11	36.52	44.97	21.52	16.01	22.67
 Quantity	3,984	2,646	2,964	3,853	4,115	3,992	4,218	4,823	3,110	2,617	4,348

## FROZEN SEAFOOD PRODUCTION 2015-2025



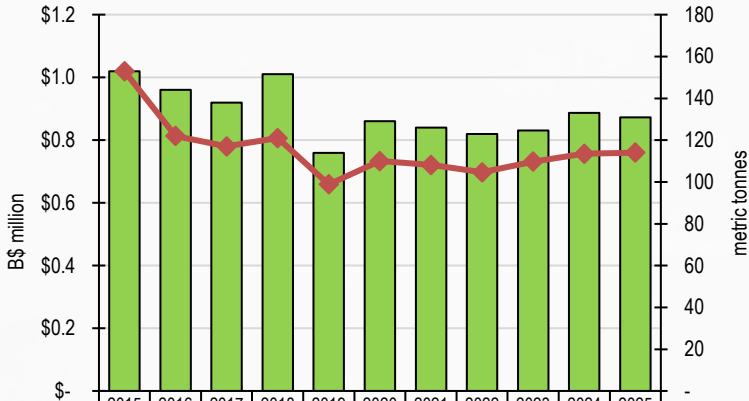
 Value	7.55	9.77	19.00	18.52	12.18	29.92	32.98	40.79	18.32	12.35	17.51
 Quantity	1,177	910	2,330	2,320	2,726	3,437	3,793	4,140	2,657	2,391	3,890



# SEAFOOD CRACKERS PRODUCTION 2015-2025



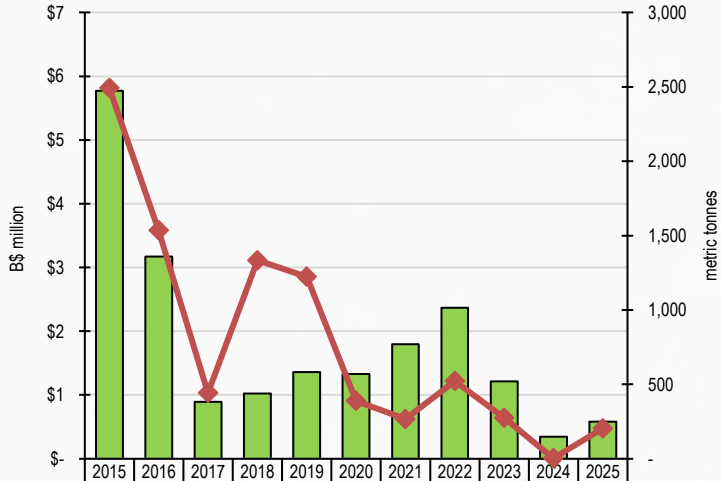
Value	1.12	1.17	1.05	0.93	0.76	0.7	0.64	0.71	0.78	0.83	1.39
Quantity	62	61	55	48	44	36	33	37	41	45	47



## VALUE ADDED PRODUCTS 2015-2025



 Value	1.02	0.96	0.92	1.01	0.76	0.86	0.84	0.82	0.83	0.89	0.87
 Quantity	153	122	117	121	99	110	108	105	110	114	114

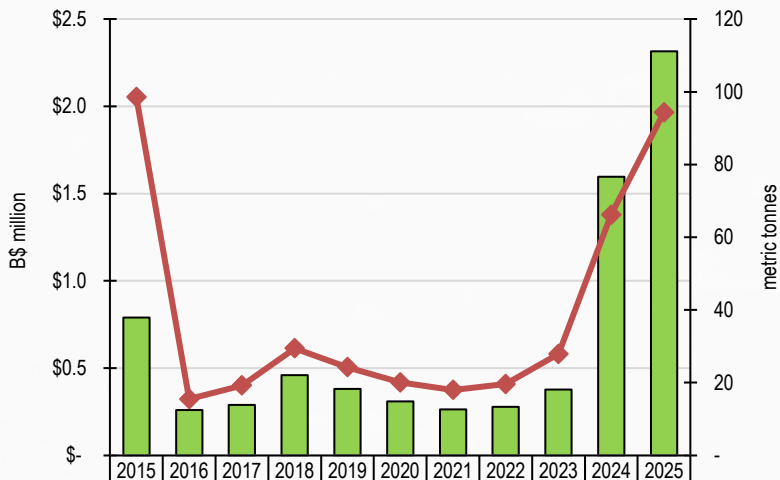
# SHRIMP FEED AND MICROALGAE PRODUCTS 2015-2025



 Value	5.77	3.17	0.89	1.02	1.36	1.33	1.80	2.37	1.21	0.34	0.58
 Quantity	2,493	1,535	442	1,334	1,223	388	266	521	275	3	204



## SMALL-SCALE PROCESSED PRODUCTS 2015-2025



# Export and Import

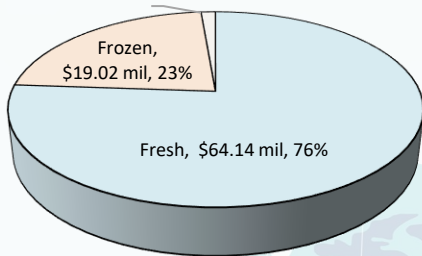


# IMPORT 2025

## VALUE (\$84.29 MILLION)

Live, \$0.001 mil, 0%

Fry, \$1.13 mil, 1%

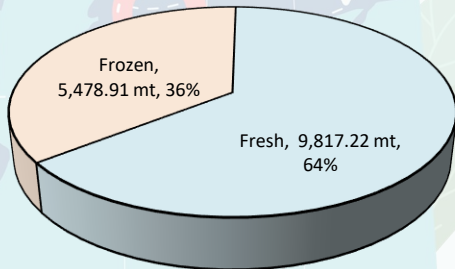


## QUANTITY (15,296.22 METRIC TONNES)











Live, 0.10 mt, 0%

Frozen,  
5,478.91 mt, 36%

Fresh, 9,817.22 mt,  
64%



## IMPORT BY TOP 10 COUNTRIES 2025

Country	Quantity (Metric Tonne)	Value (B\$ million)
 Malaysia	10,361.55	63.94
 Singapore	473.48	3.83
 Norway	333.81	3.45
 Vietnam	812.14	2.54
 Australia	106.31	2.37
 India	196.04	1.47
 China	312.97	1.36
 Chile	2,059.01	1.23
 Indonesia	114.75	1.15
 Taiwan	64.25	0.67

## EXPORT 2025

**VALUE (\$5.68 MILLION)**

**Processed Products,  
\$5.68 mil, 100%**









**QUANTITY (3,364.55 METRIC TONNES)**

**Processed Products,  
3,364.55 mt, 100%**



## EXPORT BY COUNTRY 2025

	Country	Quantity (Metric Tonne)	Value (B\$ million)
	China	2,428.10	2.65
	Japan	745.12	1.40
	Taiwan	71.61	0.63
	Singapore	43.19	0.58
	Malaysia	43.06	0.31
	United States of America	33.43	0.11
	Republic of Korea	0.05	0.0001

**Total no. of  
country: 7**

**Total Quantity  
3,364.55 MT**

**Total Value  
\$5.68 million**



# جاپتن قريكانن

## DEPARTMENT OF FISHERIES

MINISTRY OF PRIMARY RESOURCES AND TOURISM

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